



Margo Finance Limited

Corporate Office: 2nd Floor, 15/76,
Old Rajinder Nagar, New Delhi-110060
Tel. : 011-41539444, 25767330
E-mail : mfdelhi.1991@gmail.com
Website : www.margofinance.com
CIN : L65910MH1991PLC080534

Ref No.: MFL/03/2026-27

27th May, 2026

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
Ref.: Scrip Code: 500206

Subject: Outcome of Board Meeting held on 27th May, 2026

Dear Sir/Madam,

We wish to inform you that at the Board Meeting held today i.e. on 27th May, 2026, the Board of Directors of Margo Finance Limited ("the Company") approved the Audited Standalone Financial Results of the Company for the quarter and year ended 31st March, 2026.

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we are enclosing herewith the following:

1. Audited Standalone Financial Results of the Company for the quarter and year ended 31st March, 2026
2. Independent Auditors Report on Audited Standalone Financial Results of the Company for the quarter and year ended 31st March, 2026 issued by M/s. Pawan Shubham & Co., Statutory Auditors of the Company and
3. Declaration on Auditor's Report with unmodified opinion pursuant to Regulation 33(3)(d) of the Listing Regulations signed by Mr. Shri Dass Maheshwari, Chief Financial Officer of the Company.

The meeting of the Board of Directors of the Company commenced at 1:30 p.m. (IST) and concluded at 3:40 p.m. (IST).

Kindly take note of the same.

Thanking you,

Yours faithfully,

For **Margo Finance Limited**

Krishna Makwana
Company Secretary

Encl.: A/a

MARGO FINANCE LIMITED

CIN :L65910MH1991PLC080534

Statement of Audited Financial Results for the quarter and year ended 31 March, 2026

Corporate Office: 2nd Floor, 15/76, Old Rajinder Nagar, New Delhi 110060

Regd. Office : Office No. 3, Plot No. 206, Village Alte, Kumbhoj Road, Taluka: Hatkanangale, Dist. Kolhapur 416109, Maharashtra

(Amount in lacs except EPS)

Particulars	Quarter ended 31/03/2026	Quarter ended 31/12/2025	Quarter ended 31/03/2025	Year ended 31/03/2026	Year ended 31/03/2025
	Audited	Unaudited	Audited	Audited	Audited
1. Income					
(i) Revenue from operations					
Interest Income	0.48	0.73	1.07	2.76	4.32
Dividend Income	0.02	0.15	0.24	39.07	45.30
Fees and Commission Income	8.61	8.37	7.74	37.08	28.58
Net Gain / (Loss) on sale of investments	98.37	22.16	1.72	117.31	57.24
Total Revenue from operations	107.48	31.41	10.77	196.22	135.44
(ii) Other Income	0.10	-	0.10	0.10	0.20
Total Income (i+ii)	107.58	31.41	10.87	196.32	135.64
2. Expenses					
Employees Benefit Expenses	3.55	3.56	3.37	14.51	14.16
Depreciation and Amortisation Expenses	0.42	0.32	0.14	1.34	1.19
Other Expense	5.82	4.25	4.10	21.97	21.40
Total Expenses	9.79	8.13	7.61	37.82	36.75
3. Profit before tax (1-2)	97.79	23.28	3.26	158.50	98.89
4. Tax Expense:					
Current tax	27.00	17.48	24.20	51.39	64.40
Deferred tax	(0.13)	0.08	(0.15)	(0.03)	(0.14)
Total Tax Expenses	26.87	17.56	24.05	51.36	64.26
5. Profit / (Loss) after Tax (3-4)	70.92	5.72	(20.79)	107.14	34.63
6. Other comprehensive income					
(A) (i) Items that will not be reclassified to profit or loss					
Re-measurements of defined benefit plans	(2.83)	-	0.09	(2.83)	(0.09)
Changes in fair value of financial assets if designated to OCI	(1,250.34)	127.88	(4,217.95)	(159.46)	(5,887.16)
Tax on Re-measurements of defined benefit plans	0.74	-	0.02	0.74	0.02
Tax on Changes in fair value of financial assets if designated to OCI	323.73	(27.18)	1,061.38	63.80	1,524.87
Subtotal (A)	(928.70)	100.70	(3,156.46)	(97.75)	(4,362.36)
(B) (i) Items that will be reclassified to profit or loss					
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Subtotal (B)	-	-	-	-	-
Total Other Comprehensive Income (net of taxes)	(928.70)	100.70	(3,156.46)	(97.75)	(4,362.36)
7. Total Comprehensive Income (5+6)	(857.78)	106.42	(3,177.25)	9.39	(4,327.73)
8. Paid-up equity share capital (Face value of Rs. 10/- per share)	457.00	457.00	457.00	457.00	457.00
9. Other Equity	12,011.17		12,001.78	12,011.17	12,001.78
10. Earning per equity share (not annualised for interim periods)					
Basic (Rs.)	1.55	0.13	(0.45)	2.34	0.76
Diluted (Rs.)	1.55	0.13	(0.45)	2.34	0.76



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MARGO FINANCE LIMITED

CIN :L65910MH1991PLC080534

STATEMENT OF ASSETS AND LIABILITIES

(Amount in Lacs)

Particulars	As at 31-03-2026	As at 31-03-2025
	Audited	Audited
A. ASSETS		
(1) Financial Assets		
(a) Cash and Cash Equivalents	55.98	13.06
(b) Bank Balance other than (a) above	0.12	19.00
(c) Receivables		
(i) Trade Receivables	5.67	3.32
(ii) Other Receivables	0.05	0.05
(d) Investments	16,039.08	16,134.02
(e) Other Financial Assets	27.00	27.00
Total Financial Assets	16,127.90	16,196.45
(2) Non-Financial Assets		
(a) Current Tax Assets (Net)	7.75	-
(b) Property, Plant and Equipment	6.01	5.59
(c) Intangible Assets	0.05	0.13
(d) Investment Property	16.14	16.14
(e) Other Non-financial Assets	0.59	3.47
Total Non-Financial Assets	30.54	25.33
Total Assets	16,158.44	16,221.78
B. LIABILITIES AND EQUITY		
(1) Financial Liabilities		
(a) Trade Payables		
(a) Total outstanding dues of micro enterprises and small enterprises	-	2.92
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3.09	0.16
Total Financial Liabilities	3.09	3.08
(2) Non-Financial Liabilities		
(a) Provisions	-	8.53
(b) Deferred Tax Liabilities (Net)	3,685.86	3,750.43
(c) Other Non-financial Liabilities	1.32	0.96
Total Non-Financial Liabilities	3,687.18	3,759.92
(3) Equity		
(a) Equity Share capital	457.00	457.00
(b) Other Equity	12,011.17	12,001.78
Total Equity	12,468.17	12,458.78
Total Liabilities and Equity	16,158.44	16,221.78



Amir



MARGO FINANCE LIMITED

CIN : L65910MH1991PLC080534

STATEMENT OF CASH FLOW

Particulars	Year ended 31 Mar 2026	Year ended 31 Mar 2025
	Audited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxes	158.50	98.89
Adjustments for :		
Depreciation, amortization and impairment	1.34	1.19
(Excess) / Provision for NPA	-	(0.10)
Provision for Employee Benefits	(0.10)	(0.10)
Total	1.24	0.99
Operating gain before working capital changes	159.74	99.88
Adjustments for :		
(Increase)/Decrease in trade / Other receivables	(2.35)	25.55
(Increase)/Decrease in other bank balance	18.88	(1.79)
(Increase)/Decrease in loans	-	0.10
(Increase) in other financial assets	-	-
(Increase)/Decrease in other non financial assets	0.15	0.74
(Increase)/Decrease in investments	(64.52)	(60.80)
Increase/(Decrease) in trade payable	0.01	1.29
Increase/(Decrease) in other non financial liabilities	0.36	(0.53)
Increase/(Decrease) in provisions	-	8.53
Total	(47.47)	(26.91)
Cash generated from operating activities before taxes	112.27	72.97
Direct taxes paid (net of refunds)	(67.67)	(64.40)
Net cash generated from/ (used in) operating activities	44.60	8.57
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(1.68)	(0.33)
Net cash generated from / (used in) investing activities	(1.68)	(0.33)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(Decrease) in borrowings (net)	-	-
Net cash generated from/ (used in) financing activities	-	-
INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS	42.92	8.24
Cash and cash equivalents at the beginning of the period	13.06	4.82
Cash and cash equivalents at the end of the period	55.98	13.06



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Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of Margo Finance Limited (the Company') at their respective meetings held on 27th May, 2026.
2. The Company is engaged primarily in the business of Investment and Investment related financial services, accordingly there are no separate reportable segments as per Ind AS 108 dealing with Operating Segment.
3. The figures for the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year and the unaudited figures for nine months ended 31st December, 2025 and 31st December, 2024 respectively.
4. Figures for the previous periods / year have been regrouped, wherever necessary, to make them comparable with the current period / year.



For Margo Finance Limited

Anil Kumar Jain

Anil Kumar Jain
Chairman
DIN: 00086106

Place: Mumbai
Date: 27th May, 2026



Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

**The Board of Directors of
Margo Finance Limited**

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date financial results of Margo Finance Limited (the "Company") for the quarter ended 31st March 2026 and for the year ended 31st March 2026 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

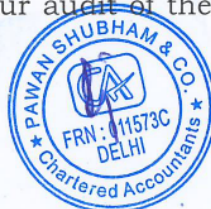
In our opinion and to the best of our information and according to the explanations given to us, the Statement:

I. are presented in accordance with the requirements of the Listing Regulations in this regard; and

II. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net Loss, other comprehensive income and other financial information of the Company for the quarter ended 31st March, 2026 and of the net profit, other comprehensive income and other financial information of the Company for the year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the





provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

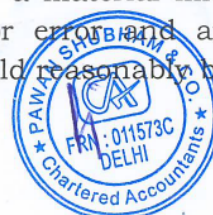
The Statement has been prepared on the basis of the financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the company in accordance with the applicable accounting standards prescribed under Section 133 of the act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Company's Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Management and Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the





economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.





- We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31st March 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

The annual financial results dealt with by this report have been prepared for the express purpose of filing with stock exchanges. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2026 on which we issued an unmodified audit opinion vide our report dated May 27th, 2026.

For **Pawan Shubham & Co.**
Chartered Accountants
Firm Registration No. 011573C

Prateek Jain
(Partner)
Membership No. 556482



UDIN: 26556482NFFHLE4723

Place : Delhi
Dated : 27/05/2026

Margo Finance Limited

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Old Rajinder Nagar, New Delhi-110080
Tel: 011-41539444 25767330
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Date: 27th May, 2026

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
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Ref.: Scrip Code: 500206

Subject Declaration on Auditors' Report with Unmodified Opinion under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

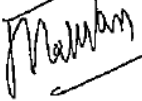
Dear Sir/Madam,

In accordance with the provisions of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, I, Shri Dass Maheshwari, Chief Financial Officer of Margo Finance Limited (CIN: L65910MH1991PLC080534) having its Registered Office at Office No. 3, Plot No. 266, Village Alta, Kumbhoj Road, Taluka Hatkanangale, Dist. Kolhapur – 416109, hereby declare that, M/s. Pawan Shubham & Co, Chartered Accountants, (ICAI Registration Mo. 011573C) Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion on the Audited Standalone Financial Results of the Company for the quarter and year ended 31st March, 2026.

Kindly take this declaration on your record.

Thanking You,

For Margo Finance Limited


Shri Dass Maheshwari
Chief Financial Officer



Regd. Office:

Office No.3 Plot No. 266, Village Alta, Kumbhoj Road, Taluka Hatkanangale, Dist. Kolhapur- 416109, Maharashtra
Tel: 0230-2463100, 2461929