



Margo Finance Limited

Corporate Office: 2nd Floor, 15/76,
Old Rajinder Nagar, New Delhi-110060
Tel. : 011-41539444, 25767330
E-mail : mfl Delhi.1991@gmail.com
Website : www.margofinance.com
CIN : L65910MH1991PLC080534

Ref No.: MFL/26/2025-26

10th February, 2026

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
Ref.: Scrip Code: 500206

Subject: Outcome of Board Meeting held on 10th February, 2026

Dear Sir/ Madam,

We wish to inform you that at the Board Meeting held today i.e. on 10th February, 2026, the Board of Directors of Margo Finance Limited ("the Company") approved the Unaudited Standalone Financial Results of the Company for the quarter and nine months ended 31st December, 2025.

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we are enclosing herewith the following:

1. Unaudited Standalone Financial Results of the Company for the quarter ended 31st December, 2025;
2. Limited Review Report on Unaudited Standalone Financial Results of the Company for the quarter ended 31st December, 2025 issued by M/s. Pawan Shubham & Co., Statutory Auditors of the Company.

The meeting of the Board of Directors of the Company commenced at 1:00 p.m. (IST) and concluded at 3.25 p.m. (IST).

Kindly take note of the same.

Thanking you,

Yours faithfully,

For **Margo Finance Limited**

Krishna Makwana
Company Secretary

Encl.: A/a

MARGO FINANCE LIMITED

CIN :L65910MH1991PLC080534

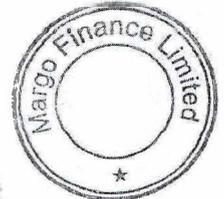
Statement of unaudited financial results for the quarter and nine months ended 31 December, 2025

Corporate Office: 2nd Floor, 15/76, Old Rajinder Nagar, New Delhi 110060

Regd. Office : Office No. 3, Plot No. 206, Village Alte, Kumbhoj Road, Taluka: Hatkanangale, Dist. Kolhapur 416109, Maharashtra

(Amount in lacs except EPS)

Particulars	Quarter ended 31/12/2025	Quarter ended 30/09/2025	Quarter ended 31/12/2024	Nine Months ended 31/12/2025	Nine Months ended 31/12/2024	Year ended 31/03/2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income						
(i) Revenue from operations						
Interest Income	0.73	0.42	1.26	2.28	3.25	4.32
Dividend Income	0.15	38.74	0.13	39.05	45.06	45.30
Fees and Commission Income	8.37	9.04	7.69	28.47	20.84	28.58
Net Gain / (Loss) on sale of investments	22.16	(3.97)	7.36	18.94	55.52	57.24
Total Revenue from operations	31.41	44.23	16.44	88.74	124.67	135.44
(ii) Other Income	-	-	-	-	0.10	0.20
Total Income (i+ii)	31.41	44.23	16.44	88.74	124.77	135.64
2. Expenses						
Employees Benefit Expenses	3.56	3.94	4.04	10.96	10.79	14.16
Depreciation and Amortisation Expenses	0.32	0.30	0.35	0.92	1.05	1.19
Other Expense	4.25	5.82	4.70	16.15	17.30	21.40
Total Expenses	8.13	10.06	9.09	28.03	29.14	36.75
3. Profit before tax (1-2)	23.28	34.17	7.35	60.71	95.63	98.89
4. Tax Expense:						
Current tax	17.48	5.86	12.00	24.39	40.20	64.40
Deferred tax	0.08	0.02	(0.06)	0.10	0.01	(0.14)
Total Tax Expenses	17.56	5.88	11.94	24.49	40.21	64.26
5. Profit / (Loss) after Tax (3-4)	5.72	28.29	(4.59)	36.22	55.42	34.63
6. Other comprehensive income						
(A) (i) Items that will not be reclassified to profit or loss						
Re-measurements of defined benefit plans	-	-	-	-	-	(0.09)
Changes in fair value of financial assets if designated to OCI	127.88	(1,589.74)	(3,052.87)	1,090.88	(1,669.21)	(5,887.16)
(ii) Income tax relating to items that will not be reclassified to profit or loss						
Tax on Re-measurements of defined benefit plans	-	-	-	-	-	0.02
Tax on Changes in fair value of financial assets if designated to OCI	(27.18)	407.01	787.67	(259.93)	463.49	1,524.87
Subtotal (A)	100.70	(1,182.73)	(2,265.20)	830.95	(1,205.72)	(4,362.36)
(B) (i) Items that will be reclassified to profit or loss						
(ii) Income tax relating to items that will be reclassified to profit or loss						
Subtotal (B)						
Total Other Comprehensive Income (net of taxes)	100.70	(1,182.73)	(2,265.20)	830.95	(1,205.72)	(4,362.36)
7. Total Comprehensive Income (5+6)	106.42	(1,154.44)	(2,269.79)	867.17	(1,150.30)	(4,327.73)
8. Paid-up equity share capital (Face value of Rs. 10/- per share)	457.00	457.00	457.00	457.00	457.00	457.00
9. Other Equity						12,001.78
10. Earning per equity share (not annualised for interim periods)						
Basic (Rs.)	0.13	0.62	(0.10)	0.79	1.21	0.76
Diluted (Rs.)	0.13	0.62	(0.10)	0.79	1.21	0.76



Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of Margo Finance Limited (the Company') at their respective meetings held on 10th February, 2026. The statutory auditors of the Company have carried out a limited review of these results.
2. The Company is engaged primarily in the business of Investment and Investment related financial services, accordingly there are no separate reportable segments as per Ind AS 108 dealing with Operating Segment.
3. Figures for the previous periods /year have been regrouped, wherever necessary, to make them comparable with the current period /year.

For Margo Finance Limited

Anil Kumar Jain

Anil Kumar Jain

Chairman

DIN: 00086106



Place: Mumbai

Dated: 10th February, 2026





INDEPENDENT AUDITORS' REVIEW REPORT ON THE REVIEW OF INTERIM FINANCIAL RESULTS OF THE COMPANY MARGO FINANCE LIMITED.

**To the Board of Directors of
Margo Finance Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ('the statement') of the company, Margo Finance Limited ("the company") for quarter and nine months ended 31 December, 2025 being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 (the Circular).
2. This preparation of Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting: ("Ind AS 34"), prescribed under Companies Act, 2013 read with the rules issued thereunder and other accounting principles generally accepted in India read with the Circular is the responsibility of the Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries from the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement prepared in accordance with the Indian Accounting Standards (IND AS) as specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Pawan Shubham & Co.
Chartered Accountants
Firm Registration No. 011573C

Pawan Kumar Agarwal
Partner

Membership No.092345
UDIN: 26092345MVSNUV3399



Date: 10-02-2026
Place : New Delhi