



MARGO FINANCE LIMITED

Corporate Office: 506, Pragati Tower, 26, Rajendra Place, New Delhi-110 008

Tel. : 25753331, 41539444, 25767330 E-mail : mfl Delhi.1991@gmail.com

Website : www.margofinance.com

CIN : L65910MH1991PLC080534

2nd Floor,
15/76, Old Rajinder Nagar,
New Delhi- 110060

MFL: CS: 2015-2016

Dated: 17.10.2015

BSE Limited
25th Floor, P. J. Tower
Dalal Street,
Mumbai-400001

Dear Sir,

SUB: SHAREHOLDING PATTERN FOR THE 2nd QUARTER ENDED ON 30th SEPTEMBER, 2015.

Ref: Clause 35 of Listing Agreement


In compliance to Clause 35 of the Listing Agreement, we are enclosing herewith disclosure of the Shareholding Pattern of our Company for the quarter ending on 30th September, 2015.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking You.

Yours Faithfully
For Margo Finance Ltd


Jyotsna Jindal
(Company Secretary)



Introductory sub-table (I)(a)

Name of the Company : **MARGO FINANCE LIMITED**

Script Code, Name of the scrip, class of security: **500206, MARGOFIN**

Quarter ended: **SEPTEMBER, 2015**

| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of Partly paid-up shares | As a % of total no. of shares of the Company |
|--|--------------------------------------|--|---|
| Held by promoter/Promoter group | 0.00 | 0.0000 | 0.0000 |
| Held by public | 0.00 | 0.0000 | 0.0000 |
| Total | 0.00 | 0.0000 | 0.0000 |
| Outstanding convertible securities | No. of Outstanding securities | As a % of total No. of Outstanding convertible securities | As a % of total No. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/Promoter group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total | 0.00 | 0.00 | 0.00 |
| Warrants | No. of Warrants | As a % of total no. of warrants | As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants |
| Held by promoter/Promoter group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total | 0.00 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 4570000 | | 100 |



MARGO FINANCE LIMITED (Statement Showing Shareholding Pattern as on 30.09.2015)

| | | | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 871215 | 871215 | 19.06 | 19.06 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 9 | 1569416 | 1569416 | 34.34 | 34.34 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | 0 | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 15 | 2440631 | 2440631 | 53.41 | 53.41 | 0 | 0.00 |
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |



| | | | | | | | | |
|------------|---|-----------|----------------|----------------|--------------|--------------|----------|-------------|
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-i | | | | | 0.00 | 0.00 | 0 | 0.00 |
| e-ii | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter | 15 | 2440631 | 2440631 | 53.41 | 53.41 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 1 | 100 | 100 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i-ii) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 1 | 100 | 100 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 87 | 138170 | 107920 | 3.02 | 3.02 | 0 | 0.00 |



| | | | | | | | | |
|---------|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9217 | 1842357 | 763397 | 40.31 | 40.31 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 5 | 92366 | 92366 | 2.02 | 2.02 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (d-i) | Directors & their relatives | 2 | 2010 | 2000 | 0.04 | 0.04 | 0 | 0.00 |
| (d-ii) | Non Resident Indians | 6 | 1656 | 1656 | 0.04 | 0.04 | 0 | 0.00 |
| (d-iii) | Hindu Undivided Families | 47 | 49710 | 49710 | 1.09 | 1.09 | 0 | 0.00 |
| (d-iv) | Clearing Members | 5 | 3000 | 3000 | 0.07 | 1.09 | 0 | 0.00 |
| | Sub-Total (B)(2) | 9369 | 2129269 | 1020049 | 46.59 | 46.59 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 9370 | 2129369 | 1020149 | 46.59 | 46.59 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 9385 | 4570000 | 3460780 | 100.00 | 100.00 | 0 | 0.00 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 9385 | 4570000 | 3460780 | 100 | 100.00 | 0 | 0.00 |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|---------|----------------------------------|------------------------|-------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | ANIL KUMAR JAIN (HUF) | 405245 | 8.87 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8.87 |
| 2 | RINI INVESTMENT & FIN. PVT. LTD. | 383826 | 8.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8.40 |
| 3 | GAYATRI DEVI JAIN | 324870 | 7.11 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7.11 |
| 4 | SKYRISE PROPERTIES PVT. LTD. | 313300 | 6.86 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.86 |
| 5 | YARNTEX EXPORTS LTD | 265370 | 5.81 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.81 |
| 6 | R H FINVEST PVT. LTD. | 204000 | 4.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.46 |
| 7 | SLAB PROPERTIES PVT LTD | 162700 | 3.56 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.56 |
| 8 | SHIKHA MOHIT JAIN | 100000 | 2.19 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.19 |
| 9 | COMMET IMPEX PVT. LTD. | 93000 | 2.04 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.04 |
| 10 | RINI INVESTMENT & FINANCE PVT. | 71220 | 1.56 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.56 |
| 11 | INDOCOUNT SECURITIES LTD. | 40000 | 0.88 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.88 |
| 12 | INDO COUNT SECURITIES LTD. | 36000 | 0.79 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.79 |
| 13 | MOHIT KUMAR JAIN | 15100 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.33 |
| 14 | NEHA SINGHVI | 13000 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.28 |
| 15 | SHIVANI PATODIA | 13000 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.28 |
| | TOTAL | 2440631 | 53.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 53.41 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Upsurge Investment & Finance Ltd. | 47354 | 1.04 | 0 | 0.00 | 0 | 0.00 | 1.04 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 47354 | 1.04 | 0 | 0.00 | 0 | 0.00 | 1.04 |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NOT APPLICABLE | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | NOT APPLICABLE | 0 | 0.00 |
| 2 | | 0 | 0.00 |
| 3 | | 0 | 0.00 |
| 4 | | 0 | 0.00 |
| 5 | | 0 | 0.00 |
| 6 | | 0 | 0.00 |
| 7 | | 0 | 0.00 |
| 8 | | 0 | 0.00 |
| 9 | | 0 | 0.00 |
| 10 | | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|---|
| 1 | NOT APPLICABLE | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| 4 | | 0 | 0 | 0.00 |
| 5 | | 0 | 0 | 0.00 |
| 6 | | 0 | 0 | 0.00 |
| 7 | | 0 | 0 | 0.00 |
| 8 | | 0 | 0 | 0.00 |
| 9 | | 0 | 0 | 0.00 |
| 10 | | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NOT APPLICABLE | | 0 | 0.00 |
| 2 | | | 0 | 0.00 |
| 3 | | | 0 | 0.00 |
| 4 | | | 0 | 0.00 |
| 5 | | | 0 | 0.00 |
| 6 | | | 0 | 0.00 |
| 7 | | | 0 | 0.00 |
| 8 | | | 0 | 0.00 |
| 9 | | | 0 | 0.00 |
| | | | 0 | 0.00 |
| | | | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |

